# Strategic Planning

2026





# A note from the Library Manager

I'm proud to share this dynamic plan. We use it to guide priorities, stay nimble, and focus our work on meeting the needs of the community within our budget. In 2023, we launched a new strategic planning process with a renewed focus on community engagement, building relationships, and inclusive representation from our community and stakeholders. The result is a living document that is reviewed and updated regularly as we continue to identify community needs, offer fresh solutions, and address new goals.

"Today's library is about more than reading. We offer life-long learning and the power of public libraries to transform lives."

As a public library, we have a duty to seek robust public input to guide community-driven priorities. Today's library is about more than reading. We offer life-long learning and the power of public libraries to transform lives. We are dedicated to including more perspectives and reducing barriers to civic engagement and library services.



Working together,

Adrienne Doman Calkins Library Manager, MLIS



# **Our values**

As part of our strategic planning process, we revisited and refreshed our evolving values. Our core values inform our work and guide our decisions.

#### Equity, Accessibility, Inclusion, and Belonging

We are dedicated to doing the work of making the library truly for everyone.

#### Free & Open Access

We are excited to provide a world of information and resources for life-long learning.

#### **Responsiveness & Learning**

We are committed to seeking community input, learning new skills, and cultivating an atmosphere of creativity, curiosity, and ingenuity.

#### Safety & Empowerment

We want everyone to feel safe, valued, and seen. We encourage participation and civic engagement. We want all of us to feel respected, welcomed, and to thrive.



# **About our community**

Sherwood is a part of the Portland Metro region, nestled in southern Washington County, Oregon, with 20,450 people.



1 in 5 people identify as either a race other than White, or two or more races





11% of people speak a language other than English



1 in 12 people identify as Hispanic or Latino





83% of adults over age 25 have completed at least some college





## Our total service area encompasses nearly 25,000 people.

Our library serves the broader rural Sherwood area, too. stretching from the borders with Yamhill and Clackamas Counties to Tualatin, past SW Sherwood-Scholls Road and to Hwy 219.

# More demographics





The average Sherwood home value **\$649,708** 



Renter-occupied housing 23%







Population 3 years and over enrolled in school **6,156** 

- 4,818 students enrolled in the Sherwood School District
- 13% are Hispanic/Latino, 4% are Asian, 74% are White
- 91% of teachers are White
- 13% of students have a disability
- 9% experiencing poverty
- 8% of SSD students are English Learners
- 62 languages are spoken at home
- 6% mobile students

Sources: 2023 American Community Survey & 2020 Census, Zillow (7/2025), Edge Assessment 2022 for Sherwood Public Library, Oregon Department of Education for 2023-2024

# Mapping our community

An interactive mapping activity we hosted during National Library Week taught us a lot about our community. We transferred the pins on actual bulletin boards to this simplified map.

Thank you to everyone who participated.



Red pins: "Where I live" P

NLW OPEN HOUSE--COMMUNITY MAPPING APRIL 27-JUNE 11, 2023

Geographic areas represented: nearly every state in the USA, Canada, Mexico, Central America, South America, Europe, Africa, Middle East, Asia, Australia, New Zealand, and Greenland.

We are delighted and honored to host you as our patrons and visitors.

# **About our library**

# The mission of Sherwood Public Library is to inspire discovery, enrich lives and build community through equitable access to life-long learning.

Sherwood Public Library is a department of the City of Sherwood and a proud member library of Washington County Cooperative Library Services (WCCLS).

As a member of WCCLS, Sherwood Public Library provides access to 1.5 million items —including e-books and digital audiobooks, streaming video, and online learning resources from across 16 member library locations and through WCCLS.

#### Find out more at wccls.org.



# Key metrics @ Sherwood Public Library



Annual checkouts **457,000** 



Value of annual checkouts **\$7.8M** 



Annual visits **193,000** 



Library cards registered at our library **12,200** 



51,000

Items to borrow in our locally curated collection of books, movies, music, magazines, games, gadgets, and more.



Our collection includes Spanish, Mandarin Chinese, Japanese, and French books. Materials in over 60 languages are available through WCCLS and member libraries.

Translation and interpretation services in 20 languages are available through WCCLS.

# More than just books...



## 5,600

Staff-provided services per year: Tech help appointments, reference and readers' advisory, social services referrals, 3D printing, and test proctoring.

## 12,000+

Uses of public internet stations per year.



#### 390

Events and classes for all ages per year, including storytimes, bookclubs, writing workshops, computer classes, citizenship classes, summer reading, STEM activities, cultural events, TeenLAB, and more.

## 24,000

Annual participants in events & classes



#### 44

Partnerships with local, regional, and national groups that expand our impact and reach

# Our funding

## We are supported by local tax-payers' dollars.

Sherwood Public Library funding comes from WCCLS (66%) through the county's general fund from local property taxes and a five-year local operational levy, as well as the City of Sherwood general fund (34%).

The current levy provides 45% of WCCLS' revenue; the other 55% of WCCLS' revenue comes from Washington County's general fund.

A proposed Levy for Countywide Library Services, Measure 34-345, is on the Nov. 4, 2025 ballot. If passed, Measure 34-345 would replace the 5-year levy expiring in June 2026 and continue to generate tax revenue from July 2026 through June 2031.

Sherwood Public Library Adopted Budget for July 2025-June 2026: \$1,602,053

- Revenue
  - WCCLS \$1,056,478
  - City direct financial support \$540,445
  - Fees \$2800
  - State Grant \$4224
- Additional support through the Friends of the Library, gifts, and partnerships is valued at nearly \$25,000.
- Expenses:
  - Personnel (10.37 FTE) \$1,447,298
  - Collection \$97,900
  - Programming supplies (events and classes) \$19,900
  - Other supplies and services \$36,955

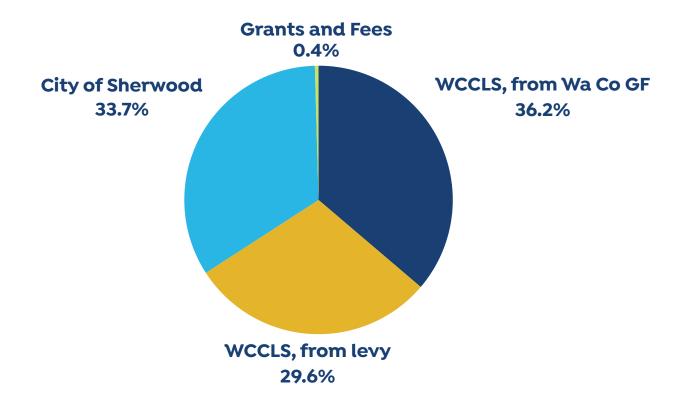
### Return on Investment--The value of our services

Nearly \$8.2 million in value last year--more than <u>5x the return on investment.</u>

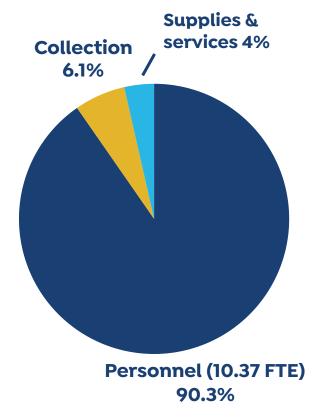
- Borrowing books, movies, games and more valued at \$7.8M
- Program attendance valued at \$260,000
- Computer use valued at \$104,000
- Reference and readers' advisory services valued at over \$37,000
- Plus, the community-building that cannot be measured in dollars.

# Our budget, visualized

## Revenue

















# Measuring our work

Assessments, outcomes, and qualitative data are just as important to us as statistics.

Library assessments are tools that help us to measure and analyze our services, facility, accessibility, and more. We use assessments regularly to guide our goals and decisions. A few recent examples include:

- Oregon Library Association Public Library
   Standards help us measure our facility,
   services, collection, governance, technology,
   and long-term planning.
- An accessibility & trauma-informed walkthrough report.
- A diversity audit of our print collection.
- Edge Assessment--measuring digital equity for our public-facing technology.
- Library Surveys--getting feedback from our library patrons and non-users.
- Project Outcome--measuring the impact of our library programs.
- Connections Report—an annual list highlighting the various local, regional, and national partnerships we foster.
- Service Stories--we love to collect stories
   about how Sherwood Public Library makes a
   positive impact in our community.

"We are super grateful for our Sherwood library and its dedicated, creative, and kind staff members."

"Your selection is amazing. The layout, accessibility is wonderful. It's a very inviting space!"

"I love the presence of the Library right in Old Town. It is a beautiful space and a real asset to our Sherwood community."

"You have so many resources available, staff is efficient and kind, and you guys stay aware of community needs."

"The library is our favorite public facility."

--Survey responses



Find out more at

sherwoodoregon.gov/library/assessments

# Our strategic past

### 2017-2019 First library strategic plan

Robust textbook process with input from community forums, library staff, and the Library Advisory Board. We successfully completed over 90% of the objectives we set out to accomplish.

## 2020-2021 Strategic focusing

Our strategic planning process was put on hold during the pandemic. Instead, staff and the Library Advisory Board created an iterative process to regularly formulate and review strategic goals to guide services in the shorter term and use the time to prepare for deeper strategic planning in the future.

## 2022 Strategic preparation

Focus areas included: Promote & Maintain In-Person Services, Technology, Equity, and Strategic Planning & Community Engagement.

## 2023 Strategic planning & community engagement

Deep information gathering and reviewing of themes.

## 2024-2026 Strategic plan in motion

Where we are now. We've worked with stakeholders to identify our top goals and initiatives. We will review regularly and adjust as needed with community engagement always part of the process.





# Our new strategic planning process



Here are methods we have used and will revisit to incorporate community engagement. It's less textbook, and more grassroots and nimble. We are using new skills to meet the changed needs of our community. Many of these steps happened simulataneously or repeated in cycles. We are assessing and adjusting as we go. We are applying an equity lens to elevate more perspectives and include broader participation.

Microsurveys Short open-ended questions to learn from

our community about the community.

**Interviews** Listening to stakeholders and community

members in 1:1 conversations meant to build

relationships and deepen understanding.

**Community needs** Identifying strengths and needs through

**assessment** research and engagement.

**Visioning** Mission, values, and planning discussions

with staff and board members.

**Surveys** Seeking user and non-user feedback.

Outreach Presenting, sharing, and reaching out.

**Open House** Showcasing services and asking for input.

**Letters** Reaching out to perspectives we are missing.

**Focus groups** Inviting group conversations, public input, & listening sessions and reflection.











# **Outward-facing questions**

Our microsurveys, interviews, and open-ended survey guestions helped us to discover nuances of what community needs exist and suggestions for solutions. Here is some of what we heard...

#### **Connect** people to resources

Where everyone gets the help they need.

### Partnerships & collabortion

Agencies working together for cohesive services.

### **Everyone** thrives

Everyone has opportunities to become their best self.



What is your vision of a

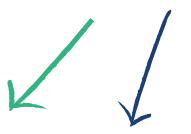
strong community?

## **Cultural** celebrations

Embracing diversity and celebrating inclusivity with community events.

### **Affordable** housing

Allow everyone to live here, regardless of income. Balance with sustainable growth.



## matters

More diversity in government and service organizations.

# Supporting each

individual's growth because their strength strengthens the whole community.

Helping

each other

### Representation **Everyone**

neighbors, and newcomers of all ages and abilities. Include in-person and virtual opportunities.

Meaningful

gatherings

Connecting families,

Everyone is valued and welcomed.

belongs

Data collected and synthesized by Sherwood Public Library, 2022-2023

# Inward-facing questions

We also discovered more about why people use the library.

## Moved to Sherwood

Visiting the public library is a high priority after moving to Sherwood and the area.

## Access

A library card connects people to resources and opens possibilities. From books to computers, people want a library card because it's useful.

## Family

People often encourage spouses, children, grandchilden, and household members to use the library independently.

## Reading

Our "brand" of books brings people to the library for a love of reading and access to printed books, e-books, and audiobooks.

What made you decide to get a library card?



## Events & programs

People seek out the library for free events, storytimes, and other programs and services.



### School

Students often get a library card for help with homework, research, reading for school, Oregon Battle of the Books, and during school tours and classroom visits.



Families celebrate a child's first library card. Many adults return to the library as new parents, when their children enter school, or when moving to be closer to family.

## Saves money

A library card helps people save money on books, movies, and life-long learning.

> Data from Library Card Sign-up Month microsurveys, September 2022. Sherwood Public Library

# **Emerging themes**

These are the initial themes we heard from our community and stakeholders:



Communication	Telling	the li	ibrary	story	and	broadly	sharing	what's

happening at the library is important.

**Technology**There is a need for help with basic skills, access, virtual offerings, and also a strong appetite for emerging

technology and content creation.

Cultural appreciation Our community members want to celebrate diversity

and practice inclusion.

Gathering We can counteract loneliness and isolation by building

opportunities to gather in small and large groups.

Resources Help connecting with mental health, financial, health,

housing, and other social services.

Families Requests for more options for high-quality and free

public events and activities for all ages.

**Transportation** Youth, older adults, and people with disabilities

especially have barriers to getting to the library.

**Languages** Need for Spanish-speaking staff, classes conducted in

Spanish, and classes to learn English and Spanish.

Accessibility Increase options for neurodiverse and disabled people

to use the library and to contribute to the community.

Funding & Governance As a department of the City and a member library of

WCCLS, we are invested in our sustainability.

Intellectual Freedom Access to information and creative expression is a core

value we are revisiting with renewed interest.

# **Assets map**

Asset mapping is a strengths-based approach to identifying the positive resources, institutions, skills, and capacities in a community.







Family-friendly community



Parks







Old Town Sherwood & local businesses



Sports fields & courts

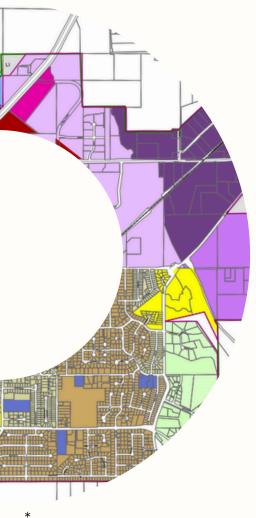






Walkability downtown

## These assets were shared through our community engagement. Asset mapping can help discover collaborative solutions.









Public Library is the community's living room.



Churches & food pantries





Age-Friendly City



Dual language Spanish/English program for elementary school



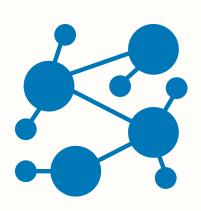
Tualatin River National Wildlife refuge



broadband



Urban planning



# **Tested new ideas**



As we worked through this process and learned from our community, we've also jumped right in to pilot new services, applied for grants, and strengthened new partnerships to better meet the needs of our community.

This approach to our work adds to our Agile mindset to treat planning as an organic and responsive process, while we also digest the information we've been gathering and prepare more formal goals and objectives.





Computer basics classes in English & Spanish





Staff training and skill-building.

Supported a new Library Foundation.

# Prioritizing our work

Library staff and our Library Advisory Board worked to align our goals with practical considerations. These goals will be adjusted as our work unfolds and we will continue to incorporate other themes that emerge and identify new needs.



#### While we balanced these decisions, we considered:

- Our values and our mission.
- Alignment with City Council goals.
- Reaching patrons and new library users, both to try and serve a majority,
   and to serve those not adequately served before.
- Anticipated positive impact on our community.
- Qualitative and quantitative feedback.
- Our time and capacity as a relatively small staff.
- Our budget, which has been reduced both by the County's general fund and the City's general fund in the last several years.

# Our goals, explained

## Staff-facing

## Fiscal Responsibility

We have a duty to use tax-payers' money wisely, especially when there have been reductions to revenue.

## **Capacity & Efficiencies**

Throughout our work, we know we will need to learn new skills, identify new partnerships, stretch out of our routines, and re-evaluate the way things have always been done to make room for new work.

## Public-facing

# Accessibility & Languages

Increase options for neurodiverse and disabled people to use the library and to contribute to the community.

Increase language options in services, classes, and collections.

# **Cultural Appreciation**

Celebrate diversity and practice inclusion through meaningful community events and activities for all ages.

## **Technology**

Offer an array of technologyrelated opportunities from basic skills, to virtual access, emerging technology, and content creation.



# Work we're doing



## Staff-facing

## Fiscal Responsibility

- Participating in a countywide WCCLS funding and governance evaluation project to identify mid- and long-term funding for the library cooperative.
- Levy education for the Nov. 4 election.
- Supporting the new Sherwood Library Foundation and their goal to fundraise for facility improvements.

## **Capacity & Efficiencies**

- Conducted Process Mapping to improve our efficiencies with Library of Things processing and Tech Help appointments.
- Cross-training staff with tech assistance skills.
- Transition planning for changes coming to centralized collection management by WCCLS.
- Skill-building with AI and using AI tools where appropriate.
- Rebranding newsletter and event posters that are more efficient to update and print in-house.
- Onboarding new board members.

## Public-facing

# Accessibility & Languages

- Created virtual tours in English and Spanish.
- Became an organizational member of the Talking Book & Braille Library.
- Partnering with the Sherwood Library Foundation to raise funds for an ADA-accessible meeting pod.
- Provide job discovery and volunteer opportunities for people with a wide variety of abilities.

# **Cultural Appreciation**

- Bilingual Storytime in the Park
- Cultural events for summer reading.
- Celebrating Diwali and Lunar New Year in partnership with the Center for the Arts.

## **Technology**

- Hosted a Digital Navigator through AmeriCorp, in partnership with Washington County and WCCLS.
- Improved our Library of Things and Chromebook offerings.
- Added media editing software for the public.

# Questions to take the temperature

We periodically ask follow-up questions like this one to help adjust offerings and services.

# What events are most interesting to you?

## **Computer Classes**

3 votes

Planning our 2026 series.

## Skills Workshops

11 votes

We hosted a conflict resolution class. Next is a brain health series and AI workshops, plus STEAM Saturday is coming back this fall.

# Financial Workshops

7 votes

We hosted estate planning

Job / Career Workshops

3 votes

## Cultural Performances

6 votes

We finished up our summer series and are planning events and pursuing grants for 2026.

## Arts & Crafts Classes

16 votes

We're bringing back our popular DIY Craftshop series in 2026.

# Writing Workshops

4 votes

While this had low votes, we have a very well-attended series that will continue.

### Author Readings/ Lectures

6 votes

We need supplemental funding for big name authors. Thinking...

Data from National Library Week Open House Survey, 2025. Sherwood Public Library

# Next up, gearing up



## Staff-facing

## Fiscal Responsibility

- A new Intergovernmental agreement with WCCLS is expected for July. We participate as a member library in the revision process.
- A replacement levy for countywide library support is on the ballot for Nov. 4. We are considering plans for the next five years of library services.
- Continue transition to centralized collection management.

## **Capacity & Efficiencies**

- Staff training on several new software applications.
- Developing a streamlined teamapproach to policy development.
- Partner with Foundation on grant-writing.
- Youth intern mentoring.
- Revamping bookclubs and other repeating programs to reduce workload on staff.

## Public-facing

# Accessibility & Languages

- Partnering with the Sherwood Library Foundation to raise funds for an ADA-accessible meeting pod.
- Develop a draft meeting room use policy in anticipation.
- Partnering with Sherwood School District for our 2<sup>nd</sup> year of student library cards with WCCLS.
- Increase community outreach.

# **Cultural Appreciation**

- Planning for next year's summer reading program line-up and events throughout the year.
- Investing in representative and diverse titles, creating more displays.

## **Technology**

- Digging in deeper for crosstraining tech help skills on staff.
- Offering new programs that match community interest, including Al.
- Bringing back STEAM Saturday event series and Digital Navigator drop-in sessions.



## **Virtual Tours**



We invite you to tour our library from your own device. Share with someone who hasn't been here yet.



**Virtual Tours** 

See sherwoodoregon.gov/library/tours

These tours were inspired by community feedback to reach people new to the community, unfamiliar with public libraries, or who want to preview our accessibility before navigating the space.

Visit in person at 22560 SW Pine Street, Sherwood OR 97140. Find out more at www.sherwoodoregon.gov/library.

Special thanks to In Gear Marketing for filming and production.

#### Biblioteca Pública de Sherwood Guiones de video

Visite nuestra biblioteca a través de breves recorridos virtuales. Conozca el espacio y conozca más sobre lo que ofrece nuestra biblioteca pública. Visítenos en persona en 22560 SW Pine Street, Sherwood OR 97140. Obtenga más información en www.sherwoodoregon.gov/library. Un agradecimiento especial a In Gear Marketing por la filmación y producción.

# Getting involved in your library.

# We work with three groups who support the Library. Join us.

#### **Library Advisory Board**

Provide input on library policies, strategic planning, and goals. Meets the 3rd Wednesday of the month, 6:30-8:00pm <a href="mailto:sherwoodoregon.gov/libraryboard">sherwoodoregon.gov/libraryboard</a>



#### Friends of the Library

Accepts donations of used books and \$\$\$ to support library programming. A long-standing 501(c)(3) nonprofit. sherwoodfol.org



#### **Sherwood Library Foundation (SHELF)**

A 501(c)(3) nonprofit with the goals to complement public funding with charitable giving. Focusing on capital improvements and significant projects. sherwoodlibraryfoundation.com









We update this document regularly.

Last updated 10/2025

Follow along at sherwoodoregon.gov/library/strategic-plan.



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