

**SECTION 00 41 00**

**BID FORM**

**THE PROJECT AND THE PARTIES**

1.01 TO:

- A. Owner
  - 1. City of Sherwood, Engineering Department
  - 2. 22560 SW Pine Street Sherwood, OR 97140
- B. City of Sherwood (Owner)
  - 1. Bob Galati
  - 2. City Engineer

1.02 FOR:

- A. Sherwood Community Center

1.03 DATE: 12/5/13 (Bidder to enter date)

1.04 SUBMITTED BY: (Bidder to enter name and address)

- A. Bidder's Full Name Triplett Wellman, Inc
  - 1. Address 1717 Mount Jefferson AVE
  - 2. City, State, Zip Woodburn, OR 97071

1.05 OFFER

- A. Having examined the Place of the Work and all matters referred to in section 00 11 13 INVITATION TO BID and the contract documents prepared by Ankrom Moisan Architects for the above mentioned project, we, the undersigned, hereby offer to enter into a Contract to perform the Work for a Sum of:

- B. Four million four hundred and forty  
nine thousand and zero cents dollars (\$ 4,449,000 ), in lawful money of the United States of America.

- C. We have included the required security Bid Bond as required by the Section 00 11 13 - Instruction to Bidders.

- D. All applicable federal taxes are included and State of Oregon taxes are included in the Bid Sum.

1.06 ACCEPTANCE

- A. This offer shall be open to acceptance and is irrevocable for thirty days from the bid closing date.

- B. If this bid is accepted by Owner within the time period stated above, we will:
  - 1. Execute the Agreement within seven days of receipt of Notice of Award.
  - 2. Furnish the required bonds within seven days of receipt of Notice of Award.
  - 3. Commence work within seven days after written Notice to Proceed of this bid.

- C. If this bid is accepted within the time stated, and we fail to commence the Work or we fail to provide the required Bond(s), the security deposit shall be forfeited as damages to Owner by reason of our failure, limited in amount to the lesser of the face value of the security deposit or the difference between this bid and the bid upon which a Contract is signed.
  - D. In the event our bid is not accepted within the time stated above, the required Bid Bond shall be returned to the undersigned, in accordance with the provisions of Section 00 11 13 - Instructions to Bidders; unless a mutually satisfactory arrangement is made for its retention and validity for an extended period of time.
- 1.07 CONTRACT TIME
- A. If this Bid is accepted, we will:
  - B. Complete the Work in 39 calendar weeks from Notice to Proceed.
- 1.08 CHANGES TO THE WORK
- A. When Architect establishes that the method of valuation for Changes in the Work will be net cost plus a percentage fee in accordance with General Conditions, our percentage fee will be:
    - 1. 10 percent overhead and profit on the net cost of our own Work;
    - 2. 10 percent on the cost of work done by any Subcontractor.
  - B. On work deleted from the Contract, our credit to Owner shall be Architect-approved net cost plus 0 of the overhead and profit percentage noted above.
- 1.09 ADDENDA
- A. The following Addenda have been received. The modifications to the Bid Documents noted below have been considered and all costs are included in the Bid Sum.
    - 1. Addendum # 1 Dated 11/15/13.
    - 2. Addendum # 2 Dated 11/26/13.
    - 3. Addendum # 3 Dated 12/3/13.
- 1.10 BID FORM SUPPLEMENTS
- A. The following information is included with Bid submission:
    - 1. Subcontractors: See Section 00 43 36 - First-Tier Subcontractors Disclosure Form.
    - 2. See Section 00 41 01 - Bid Schedule for Alternate and Unit Pricing,
  - B. The following Supplements are attached to this Bid Form and are considered an integral part of this Bid Form:
    - 1. Section 00 31 00 - Bid Statement, Including signed signature page.
    - 2. Section 00 41 01 - Bid Schedule.
    - 3. Section 00 43 04 - Bid Bond.
    - 4. Section 00 43 02 - Certification of Non-Collusion.
    - 5. Section 00 43 03 - Certification of Compliance with ORS 279C.840.
    - 6. Section 00 43 05 - Certification of Non-Discrimination.

7. Section 00 43 06 - Customer Service Acknowledgment.
8. Section 00 43 07 - Prequalification Acknowledgement.
9. Section 00 43 08 - Bidder Responsibility Form.
10. Section 00 43 09 - Contractor Prequalification.
11. Section 00 43 36 - First Tier Subcontractor Disclosure Form.
12. State of Oregon Statutory Public Works Bond.

1.11 BID FORM SIGNATURE(S)

- A. The Corporate Seal of
- B. \_Triplett Wellman, Inc.
- C. (Triplett Wellman, Inc.)
- D. was hereunto affixed in the presence of:
- E.  \_\_\_\_\_
- F. (Gene Wellman, President)
- G. (Seal)
- H.  \_\_\_\_\_
- I. (Nick Wellman, Vice President of Sales)

- 1.12 If the Bid is a joint venture or partnership, add additional forms of execution for each member of the joint venture in the appropriate form or forms as above.

**END OF BID FORM**

**SECTION 00 31 10**

**BID STATEMENT**

**THE UNDERSIGNED BIDDER DECLARES:**

1.01 That Bidder has carefully examined and incorporates in this Bid, by this reference all documents included in the Bid Booklet of Contract Documents and Specifications for this job, which includes but is not limited to the Plans, Standard Specifications and Standard Drawings, Supplemental Specifications and Special Provisions, Addenda, Bid Schedule, Prevailing Wage Rates, Contract form, Bond forms, and Conditions of the Contract for:

**Sherwood Community Center .**

- A. That Bidder has made an examination of the site of the proposed work and has made such investigations as are necessary to determine the character of the material and the conditions to be encountered, independently of the indication on the plans; and that if the Proposal is accepted, Bidder will contract with the Sherwood Urban Renewal Agency (URA) as provided in the Contract form, will to the extent of this bid, provide the necessary machinery, tools, apparatus, and other means of construction, and will furnish all material and labor as specified, or called for by the Plans or as necessary to complete the work in the manner specified and in accordance with the requirements of the Engineer.
- B. The undersigned has checked carefully all the bid schedule figures, and understands that the URA will not be responsible for any errors or omissions on the part of the undersigned in making this bid.
- C. That Bidder has carefully studied all reports of explorations and tests of subsurface conditions at or contiguous to the site and all drawings of physical conditions in or relating to existing surface or subsurface structures at or contiguous to the site which have been identified in the Solicitation Documents. Bidder acknowledges that such reports and drawings are not Contract Documents and may not be complete for Bidder's purposes. Bidder acknowledges that URA and Architect/Engineer do not assume responsibility for the accuracy or completeness of information and data shown or indicated in the Bidding Documents with respect to Underground Facilities at or contiguous to the site.
- D. That Bidder has obtained and carefully studied (or assumes responsibility for having done so) all additional or supplementary examinations, investigations, explorations, tests, studies and data concerning conditions (surface, subsurface and underground facilities) at or contiguous to the site which may affect cost, progress, or performance of the work and which relate to any aspect of the means, methods, techniques, sequences, and procedures of construction expressly required by the Bidding Documents to be employed by Bidder, and safety precautions and programs incident thereto.
- E. That Bidder does not consider that any additional examinations, investigations, explorations, tests, studies or data are necessary for the determination of this Bid for performance furnishing of the work in accordance with the times, price and other terms and conditions of the Contract Documents.



1.04 QUALIFICATIONS

- A. The undersigned Bidder acknowledges that the amount of damages URA might suffer by reason of a failure to complete the project by the Completion Date specified in section 00 41 00 BID FORM, paragraph 1.07 Project Time would be difficult or impossible to compute, and therefore agrees that the stipulated amount of liquidated damages set forth above for such delay is a fair and reasonable measure of damages, and therefore Bidder agrees that it will not contest such sum as being other than a true measure of damages in the event of a failure to complete the project by the stipulated Completion Date. Bidder hereby declares and agrees:
1. that this is a local public works project subject to the state prevailing rates of wage under ORS 279C.800 to 279C.870, no bid will be considered without statement by the bidder that the bidder will comply with ORS 279C.838 or 279C.840;
  2. that Bidder is  X  is not       a Resident of Oregon Bidder, as defined by ORS 279A.120. "Resident Bidder" means a Bidder that has paid unemployment taxes or income taxes in this state during the 12-calendar months immediately preceding submission of the bid, has a business address in this state, and has stated in the bid whether the Bidder is a "Resident Bidder;"
  3. that URA may reject a bid that does not comply with prescribed public contracting procedures and requirements, including the requirement to demonstrate the bidder's responsibility under ORS 279C.375(3)(b), and the URA may reject for good cause all bids after finding that doing so is in the public interest;
  4. that no Bid will be considered unless the Bidder is registered with the Construction Contractors Board as required by OAR 137-049-230.
  5. that where asbestos abatement is required the abatement shall be done by Department of Environmental Quality licensed contractor (ORS 468A.720) and the abatement shall be performed in conformity with DEQ and OSHA regulations and other standards related to work place safety;
  6. that Bidder shall comply with and cause its subcontractors to comply with all applicable provisions of federal, state and local statutes, ordinances, rules and regulations;
  7. Refer to section 00 43 09 CONTRACTOR PREQUALIFICATION for prequalification requirements.
  8. that each Bidder must provide certification of non-discrimination in obtaining required subcontractors in accordance with ORS 279A.110(4).
  9. that Bidder must also possess either a Metro license or a City of Sherwood business license at the time of construction.
  10. that all principal individuals in your organization assigned to the project (superintendent, project manager, and/or lead on-site contact) shall be listed on the Bidder Responsibility Form submitted to the URA. Any personnel changes during the Project must be preceded by the submittal of the new individual's experience, and written acceptance by the URA, as required on the Bidder Responsibility Form.

1.05 BID FORM SIGNATURE(S)

- A. This bid is incomplete and shall not be considered unless there is attached hereto a signed and dated complete original of each of the following: Bid Statement, Bid Schedule, First-Tier Subcontractor Disclosure Form, a Certified Check, Cashier's Check or Bid Bond, Certification of Non-collusion, Certification of Compliance with ORS 279C.840, Certification of Asbestos Abatement, Certification of Non-Discrimination, Customer Service Acknowledgement, Prequalification Acknowledgment, Bidder Responsibility Form and all applicable Addenda.

Submitted By:

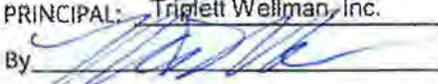
1. Name of Bidder: Triplett Wellman, Inc.
2. Signature of Authorized Agent:  Nick Wellman
3. Title: Vice President of Sales
4. Business Address of Bidder: 1717 Mount Jefferson AVE Woodburn, OR 97071
5. Phone Number: (503) 982-4188
6. Date: December 5, 2013

**END OF SECTION**

SECTION 00 43 04

BID BOND

BID BOND

- 1.01 We, Triplett Wellman, Inc., as "Principal,"  
(Name of Principal)
- 1.02 and Western Surety Company, an South Dakota Corporation,  
(Name of Surety)
- 1.03 authorized to transact Surety business in Oregon, as "Surety," hereby jointly and severally  
bind ourselves, our respective heirs, executors, administrators, successors and assigns to  
pay unto the Sherwood Urban Renewal Agency ("Obligee") the sum of
- 1.04 (\$ ( --- 10% --- ))  
Ten percent of the total amount bid dollars.
- 1.05 WHEREAS, the condition of the obligation of this bond is that Principal has submitted its  
proposal or bid to an agency of the Obligee in response to Obligee's procurement  
document for the project identified as:
- A. Sherwood Urban Renewal Agency
  - B. Project: Sherwood Community Center.
- 1.06 which proposal or bid is made a part of this bond by reference, and Principal is required  
to furnish bid security in an amount equal to ten (10%) percent of the total amount of the  
bid pursuant to the procurement document and ORS 279C.365(5) for competitive bidding  
or 279C.400(5) for competitive proposals.
- 1.07 NOW, THEREFORE, if the proposal or bid submitted by Principal is accepted, and if a  
contract pursuant to the proposal or bid is awarded to Principal, and if Principal enters  
into and executes such contract within the time specified in the procurement document  
and executes and delivers to Obligee its good and sufficient performance and payment  
bonds required by Obligee, as well as any required proof of insurance, within the time  
fixed by Obligee, then this obligation shall be void; otherwise, it shall remain in full force  
and effect.
- 1.08 IN WITNESS WHEREOF, we have caused this instrument to be executed and sealed by our  
duly authorized legal representatives this 3rd day of December  
20 13
- 1.09 PRINCIPAL: Triplett Wellman, Inc. SURETY: Western Surety Company
- 1.10 By  BY ATTORNEY-IN-FACT:  
Signature   
Kristine Calvin, Attorney-in-Fact

# Western Surety Company

## POWER OF ATTORNEY APPOINTING INDIVIDUAL ATTORNEY-IN-FACT

Know All Men By These Presents, That WESTERN SURETY COMPANY, a South Dakota corporation, is a duly organized and existing corporation having its principal office in the City of Sioux Falls, and State of South Dakota, and that it does by virtue of the signature and seal herein affixed hereby make, constitute and appoint

**Gregory C Ryerson, Kristine Calvin, Flora Olander, Patrick Goodman, Individually**

of Portland, OR, its true and lawful Attorney(s)-in-Fact with full power and authority hereby conferred to sign, seal and execute for and on its behalf bonds, undertakings and other obligatory instruments of similar nature

**- In Unlimited Amounts -**

and to bind it thereby as fully and to the same extent as if such instruments were signed by a duly authorized officer of the corporation and all the acts of said Attorney, pursuant to the authority hereby given, are hereby ratified and confirmed.

This Power of Attorney is made and executed pursuant to and by authority of the By-Law printed on the reverse hereof, duly adopted, as indicated, by the shareholders of the corporation.

In Witness Whereof, WESTERN SURETY COMPANY has caused these presents to be signed by its Vice President and its corporate seal to be hereto affixed on this 30th day of May, 2013.



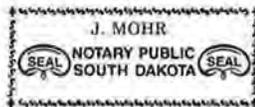
WESTERN SURETY COMPANY

Paul T. Bruflat  
Paul T. Bruflat, Vice President

State of South Dakota }  
County of Minnehaha } ss

On this 30th day of May, 2013, before me personally came Paul T. Bruflat, to me known, who, being by me duly sworn, did depose and say: that he resides in the City of Sioux Falls, State of South Dakota; that he is the Vice President of WESTERN SURETY COMPANY described in and which executed the above instrument; that he knows the seal of said corporation; that the seal affixed to the said instrument is such corporate seal; that it was so affixed pursuant to authority given by the Board of Directors of said corporation and that he signed his name thereto pursuant to like authority, and acknowledges same to be the act and deed of said corporation.

My commission expires  
June 23, 2015



J. Mohr  
J. Mohr, Notary Public

### CERTIFICATE

I, L. Nelson, Assistant Secretary of WESTERN SURETY COMPANY do hereby certify that the Power of Attorney hereinabove set forth is still in force, and further certify that the By-Law of the corporation printed on the reverse hereof is still in force. In testimony whereof I have hereunto subscribed my name and affixed the seal of the said corporation this 3rd day of December, 2013



WESTERN SURETY COMPANY

L. Nelson  
L. Nelson, Assistant Secretary

**SECTION 00 43 05**

**CERTIFICATION OF NON-DISCRIMINATION**

**CERTIFICATION OF NON-DISCRIMINATION**

1.01 REGULATIONS: [ORS 279A.110(4) & OAR 137-049-0440(3)]

- A. FOR
1. Project Name: Sherwood Urban Renewal Agency
  2. Sherwood Community Center Project \_\_\_\_\_.

1.02 The undersigned certifies that it has not discriminated against minority, women or emerging small business enterprises in the obtaining of subcontracts for this project and shall not discriminate against minority, women or emerging small business enterprises in awarding of subcontracts for this project.

- A. Date: 12/5/13
- B. Signature of Bidder: 
- C. Title: VICE PRESIDENT OF SALES
- D. Business Name: TRIPLETT WELLMAN, INC.

**END OF SECTION**

**SECTION 00 43 06**

**CUSTOMER SERVICE ACKNOWLEDGMENT**

**CUSTOMER SERVICE ACKNOWLEDGMENT**

1.01 FOR

- A. Owner: Sherwood Urban Renewal Agency (URA).
- B. Project Name: Sherwood Community Center.

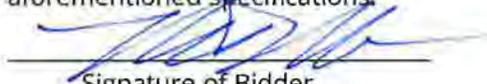
1.02 Bid Closing Date/Time: Thursday, December 5, 2013, 10:00 AM (PST)

Note: This form is part of the inquiry concerning bidder responsibility and must be submitted with the other proposal forms.

1.03 Bidder, by his/her signature below, hereby signifies that s/he has read and understands the construction specifications, including but not limited to the following sections of Division Four – Special Provisions, relating to customer service. These sections include, but are not limited to, the sections listed below:

- A. Section 00160, Source of Materials
- B. Section 00180.40, Limitation of Operations
- C. Section 00225, Work Zone Traffic Control

1.04 Bidder further acknowledges that s/he understands their terms, fully acknowledges their importance to successful completion of the project, and agrees to be bound thereby if awarded this contract. Bidder further assures the URA that, if awarded this contract, s/he will promptly, efficiently and courteously carry out his/her responsibilities under the aforementioned specifications.

A.   
\_\_\_\_\_  
Signature of Bidder

\_\_\_\_\_  
Vice President of Sales  
Title

B. Triplett Wellman, Inc.  
\_\_\_\_\_  
Name of Firm

\_\_\_\_\_  
December 5, 2013  
Date

**END OF SECTION**

**SECTION 00 43 07**

**PREQUALIFICATION ACKNOWLEDGMENT**

**PREQUALIFICATION ACKNOWLEDGMENT**

1.01 FOR

A. Project Name: Sherwood Community Center.

1.02 The undersigned confirms that the Bidder has complied with the Contractor  
Prequalification conditions and forms in the Contract Documents and with Section 00 43  
09 - CONTRACTOR PREQUALIFICATIONS.

A. Date: December 5, 2013 \_\_\_\_\_

B. Signature of Bidder:  \_\_\_\_\_

C. Title: Vice President of Sales \_\_\_\_\_

D. Business Name: Triplet Wellman, Inc. \_\_\_\_\_

**END OF SECTION**

**SECTION 00 43 02**

**CERTIFICATION OF NON-COLLUSION**

**PROJECT NAME: SHERWOOD COMMUNITY CENTER**

1.01 SHERWOOD COMMUNITY CENTER PROJECT

A. TO: SHERWOOD URBAN RENEWAL AGENCY, A MUNICIPAL CORPORATION OF THE STATE OF OREGON

B. STATE OF OREGON

C. COUNTY OF WASHINGTON ) ss  
TRIPLETT WELLMAN, INC.

1. (Bidder's Firm Name)

D. I, the undersigned, as [circle one]:

- 1. sole owner
- 2. a partner
- 3. officer of the foregoing corporation
- 4. agent of the above bidder

E. being first duly sworn on oath, depose and say:

- 1. That the attached bid has been arrived at by the bidder, independently, and has been submitted without collusion with, and without any agreement, understanding or planned course of action with, any other contractor, bidder, or vendor on materials, supplies, equipment or services, described in the invitation to bid, designed to limit independent bidding or competition.
- 2. The contents of the bid herein presented and made have not been communicated by the bidder or (his) (their) or (its) employees or agents to any person not an employee or agent of the bidder or its surety on any bond furnished with the bid, and will not be communicated to any such person prior to the official opening of the bid.
- 3. I have fully informed myself regarding the accuracy of the foregoing statements, and the same are made by me based on my personal information.

F. I have read and understood the Bid Booklet and the Specifications for the attached Bid.

- 1. Signature [Signature]
- 2. Title VICE PRESIDENT OF SALES

G. Subscribed and sworn before me this 5<sup>th</sup> day of December, 2013

H. My commission expires: March 17, 2015 Cindy Storlie  
1. Notary Public for Oregon

**END OF SECTION**



**SECTION 00 43 01**

**BID FORM SUPPLEMENTS COVER SHEET**

**PARTICULARS**

- 1.01 TO:.....CITY OF SHERWOOD
- 1.02 Project: SHERWOOD COMMUNITY CENTER
- 1.03 Date: 12/5/13
- 1.04 Submitted by: (Bidder to insert full name and address)
- A. TRIPLETT WELLMAN, INC.
  - B. 1717 MOUNT JEFFERSON AVE
  - C. WOODBURN, OR 97071
  - D. \_\_\_\_\_
  - E. In accordance with Section 00 11 13 - Invitation to Bid and Document 00 41 00 - Bid Form, we include the Supplements To Bid Form listed below. The information provided shall be considered an integral part of the Bid Form.
- 1.05 SUPPLEMENTS TO BID FORM
- A. See Section 00 43 01.

**SIGNATURE(S)**

- 2.01 The Corporate Seal of
- A. TRIPLETT WELLMAN, INC.
  - B. (Bidder please print the full name of your Proprietorship, Partnership, or Corporation)
- 2.02 was hereunto affixed in the presence of:
- A.  NICK WELLMAN
  - B. (Authorized signing officer VICE PRESIDENT OF SALES Title)

**END OF SUPPLEMENTS TO BID FORM**

**SECTION 00 43 03**  
**CERTIFICATION OF COMPLIANCE WITH ORS 279C.840**  
**(PREVAILING WAGES)**  
FOR

- 1.01 Project Name: SHERWOOD COMMUNITY CENTER.
- A. Owner: SHERWOOD URBAN RENEWAL AGENCY
- 1.02 The undersigned confirms that the provisions of ORS 279C.840 shall be complied with for personnel working on this project.
- 1.03 A copy of the Prevailing Wage Rates is available on-line at the Bureau of Labor and Industries website at:
- A. [www.oregon.gov/boli/WHD/PWR/Pages/pwr\\_oregon\\_2013.aspx](http://www.oregon.gov/boli/WHD/PWR/Pages/pwr_oregon_2013.aspx)
- 1.04 When a contractor or subcontractor is a party to a statewide collective bargaining agreement in effect with any labor organization, the rate of wages provided for in such agreement shall be considered to be the prevailing rate of wage to be paid to the workers on this project.
- A. Date: 12/5/13
- B. Signature of Bidder: 
- C. Title: VKE PRESIDENT OF SALES
- D. Business Name: TRIPLETT WELLMAN, INC.

**END OF SECTION**

**SECTION 00 43 08**  
**BIDDER RESPONSIBILITY FORM**

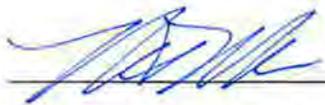
**PROJECT**

1.01 Project Name: Sherwood Community Center.

1.02 All information shall be typed or printed legibly.

Note: Information provided in this form is part of the inquiry concerning bidder responsibility, and this form must be submitted with the other proposal forms.

**PART A**

2.01 Submitted by:  12/5/13  
A. Signature Date

2.02 Name (print): NICK WELLMAN

2.03 Name of Firm: TRIPLETT WELLMAN, INC.

A. Address: 1717 MOUNT JEFFERSON AVE WOODBURN, OR 97071

B. Phone: 503 982 4188

C. Fax: 503 982 0390

2.04 PART A - QUESTIONS

A. How many years has your organization done business as a General Contractor under the present business name? 31 YEARS

1. How many years under (a) different name(s)? NA

2. List different names, if any, and dates of operation: NA

B. How many years has your organization been in business under its present business name? 31 YEARS

1. How many years under (a) different name(s)? NA

2. List different names, if any, and dates of operation: NA

2.05 PART B QUESTIONS - Complete the appropriate Portion Below

A. Bidder is an INDIVIDUAL:

1. Name of individual: NA

2. Doing Business as: NA

B. Bidder is a CORPORATION:

1. Name of Corporation as registered with the state of Oregon:

TRIPLETT WELLMAN, INC.

2. Date of Incorporation: 9/16/1982 State of Incorporation: OREGON

3. Name of President: GENE M. WELLMAN

4. Name of Secretary: STEVE DUCH

5. Name of Treasurer: STEVE DUCH

6. Name of Manager: ERIC HALL
- C. Bidder is a LIMITED PARTNERSHIP:
1. Name of Limited Partnership as registered with the state of Oregon:
  2. Name of persons or parties composing the Limited Partnership (indicate whether an individual or corporation):
- D. Bidder is a GENERAL PARTNERSHIP:
1. Name of General Partnership as registered with the state of Oregon:  
NA
  2. Name of persons or parties composing the General Partnership (indicate whether an individual or corporation):  
NA
- E. Bidder is a JOINT VENTURE:
1. Name of Joint Venture as registered with the state of Oregon: NA
  2. Name of persons or parties composing the Joint Venture (indicate whether an individual or corporation): NA

2.06 PART C QUESTIONS

- A. What percent of the work do you normally perform with you own forces? UP TO 30%
1. List Trades directly employed by you:
  2. MANAGEMENT
  3. DEMOLITION
  4. WOOD FRAMING
  5. FINISH CARPENTRY
  6. CONCRETE
  - 7.
  - 8.
  - 9.
- B. List the Construction Equipment you own or lease long-term:
1. 8 BOOM & FORK LIFTS
  2. 8 SCISSOR LIFTS
  3. 9 PLATFORM LIFTS
  4. 6 UTILITY / DUMP TRAILERS
  5. 7 LAZERS & MISC EQUIPMENT
  6. 12 WORK VEHICLES
  7. 4 STORAGE CONVEYERS

8. BOBCAT LOADER

C. Have you ever failed to complete any work awarded to you?

1. (Answer yes or no): NO

2. If so, indicate when, where, and why:

NA

D. Have you ever defaulted on a contract? NO

1. (Answer yes or no): NO

2. If so, indicate when, where, and why:

NA

3. What result: Lawsuit? Judgment? Arbitration? Settled? Other?

Circle the one that most applies NA

4. If other, explain:

NA

5. Are there currently any unpaid judgments against the business or any of its principals? NA NO

(Answer yes or no)

a. If so, describe:

NO NA

E. Has any Officer or Partner of your organization ever been an Officer or Partner of another Organization that failed to complete a construction contract? NO

(Answer yes or no)

1. If so, describe:

NA

F. List major construction projects your organization currently has under contract as the general contractor:

1. Project name: RIDGEFIELD HIGH SCHOOL

a. City / Contact Name & phone #:

RIDGEFIELD SCHOOL DISTRICT ART EDGERLY 360 566 7616

b. Architect/Engineer: LSW ARCHITECTS

c. Contract Amount / Contract Date: \$ 17,000,000 JUNE 2013

d. % Complete / Schedule Complete: 25% / AUGUST 2014

- 2. Project name: UNION RIDGE ELEMENTARY SCHOOL
  - a. City / Contact Name & phone #: RIDGEFIELD SCHOOL DISTRICT ART EDGERLY 3605667616
  - b. Architect/Engineer: LSW ARCHITECTS
  - c. Contract Amount / Contract Date: \$ 10,000,000 MAY 2013
  - d. % Complete / Schedule Complete: 25% / AUGUST 2014
- 3. Project name: SOUTH RIDGE ELEMENTARY SCHOOL
  - a. City / Contact Name & phone #: RIDGEFIELD SCHOOL DISTRICT ART EDGERLY 3605667616
  - b. Architect/Engineer: LSW ARCHITECTS
  - c. Contract Amount / Contract Date: \$ 8,000,000 MAY 2013
  - d. % Complete / Schedule Complete: 25% / AUGUST 2014
- 4. **Add additional sheets listing projects as required**

G. Refer to Section 00 43 09 - CONTRACTOR PREQUALIFICATIONS for prequalification requirements.

H. List the construction experience of the principal individuals in your Organization; which ones will be assigned to this project (including the percentage of their time to be assigned to this project):

- 1. Individual's Name: GENE WELLMAN
  - a. Construction experience - years: 40
  - b. Present position & years with organization: PRESIDENT - 32 YEARS
  - c. Percentage of individual's time to be assigned to project: AS NEEDED
- 2. Individual's Name: SCOTT BENNETT
  - a. Construction experience - years: 34 YEARS
  - b. Present position & years with organization: SUPERINTENDENT - 12 YEARS
  - c. Percentage of individual's time to be assigned to project: 100%
- 3. Individual's Name: STEVE DUCH
  - a. Construction experience - years: 18 YEARS
  - b. Present position & years with organization: PROJECT MANAGER - 12 YEARS
  - c. Percentage of individual's time to be assigned to project: 50%

4. Have any of the principal individuals in your Organization been convicted under state or federal statutes of embezzlement, theft, forgery, bribery, falsification or destruction of records, or receiving stolen property? NO

(Answer yes or no)

a. If so, describe circumstances below:

NA

5.  
6. Have any of the principal individuals in your Organization been the subject to a civil judgment for fraud? NO

(Answer yes or no)

a. If so, describe circumstances below:

NA

I. Bank References:

1. COLUMBIA BANK 503 981 8365
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_
6. \_\_\_\_\_

J. Trade References:

1. UNITED RENTALS 800 877 3687
2. SUNBELT RENTALS 503 256 9800
3. QUALITY CONCRETE 503 393 5050
4. SHELTER PRODUCTS 503 872 3600
5. HOME DEPOT 800 395 7363
6. PRECISION REBAR 800 815 2312

K. List names of Bonding and Insurance Companies, name and address of agents, and maximum bonding capacity.  
capacity. \_\_\_\_\_

1. What portion remains on this Bonding Capacity at the time of submittal of the Bid?

2.07 The bidder agrees to furnish, upon request by the URA, within 5-days after the Bid Opening, a current Statement of Financial Conditions, including Contractor's latest regular dated financial statement or balance sheet which must contain the following items:

- A. Current assets: (cash, joint venture accounts, accounts receivable, notes receivable, accrued interest on notes, deposits, and materials and prepaid expenses), net fixed assets and other assets.
- B. Current liabilities: (Accounts payable, notes payable, accrued interest on notes, provisions for income taxes, advances received from owners, accrued salaries accrued payroll taxes), other liabilities, and capital (capital stock, authorized and outstanding shares per values, earned surplus).

2.08 Date of statement or balance sheet: OCTOBER 30, 2013

2.09 Name of firm preparing statement: TRIPLETT WELLMAN, INC.

A. By:  NICK WELLMAN

2.10 Bidder's Initials: NW

2.11 Bid Closing: Date: 12/5/13 Time: 10:00 AM  PM \_\_\_\_\_

**END OF SECTION**



8.	_____	_____	\$ _____
9.	_____	_____	\$ _____
10.	_____	_____	\$ _____
11.	_____	_____	\$ _____
12.	_____	_____	\$ _____
13.	_____	_____	\$ _____
14.	_____	_____	\$ _____
15.	_____	_____	\$ _____

1.07 BIDDER DISCLOSURE:

- A. The above listed first-tier subcontractor(s) are providing labor, or labor and material, with a Dollar Value equal to or greater than:
- 5% of the total Contract Price, but at least \$15,000. [If the Dollar Value is less than \$15,000 do not list the subcontractor above] or;
  - \$350,000 regardless of the percentage of the total Contract Price.
- B. Form Submitted By (Bidder Name): TRIPLETT WELLMAN, INC.
- C. Contact Name: NICK WELLMAN Phone #: 503 982 4188

**END OF SECTION**

SECTION 00 41 01  
BID SCHEDULE - PART A

PARTICULARS

- 1.01 The following is a Cost Breakdown referenced in the bid submitted by:  
1.02 (Bidder) TRIPETT WELLMAN, INC.  
1.03 TO (Owner) CITY OF SHERWOOD  
1.04 Dated 12/5/13 and which is an integral part of the Bid Form.

ITEM DESCRIPTIONS

2.01 DIVISION 01 - ALTERNATES

A. Alternate and Unit Pricing (Bid Schedule - Part A) is Due at 2:00 PM, Dec 5, 2013 with submittal of First Tier Disclosure.

1. Alternate 1  
\$ 109,500
2. Alternate 2  
\$ 90,300
3. Alternate 3  
\$ DEDUCT \$4,900
4. Alternate 4  
\$ DEDUCT \$11,100
5. Alternate 5  
\$ 42,300
6. Alternate 6  
\$ Ø
7. Alternate 7  
\$ 12,400

B. Unit Prices:

1. Base Bid (per Section 01 23 00 Alternates, Alternate #4): 2,300 cu. Yards of undocumented fill removal and replacement with structural fill:  
a. Unit Price for additional excavation and fill: \$ 42 / cu yd  
b. Unit Price deduction for excavation and fill: \$ 36 / cu yd
2. Base Bid: 30 cu. Yards of contaminated media removal and disposal per the Contaminated Media Management Plan:  
a. Unit Price for additional contaminated media removal and disposal: \$ 126 / cu yd  
b. Unit Price deduction for contaminated media removal and disposal: \$ 110 / cu yd

2.02 DIVISIONS 03-33 Bid Schedule - Part B, is due at 12:00 PM (PST), Dec 6, 2013.

END OF SECTION



8.	_____	_____	\$ _____
9.	_____	_____	\$ _____
10.	_____	_____	\$ _____
11.	_____	_____	\$ _____
12.	_____	_____	\$ _____
13.	_____	_____	\$ _____
14.	_____	_____	\$ _____
15.	_____	_____	\$ _____

1.07 BIDDER DISCLOSURE:

- A. The above listed first-tier subcontractor(s) are providing labor, or labor and material, with a Dollar Value equal to or greater than:
  - 1. 5% of the total Contract Price, but at least \$15,000. [If the Dollar Value is less than \$15,000 do not list the subcontractor above] or;
  - 2. \$350,000 regardless of the percentage of the total Contract Price.
- B. Form Submitted By (Bidder Name): TRIPLETT WELLMAN, INC.
- C. Contact Name: NICK WELLMAN Phone #: 503 982 4188

**END OF SECTION**

**Attachment A - Certification Oregon**  
**The URA Contractor Prequalification Submittal**  
**Sherwood Community Center Project**  
**Sherwood, Oregon**

Name of Firm TRIPLETT WELLMAN, INC.  
Mailing Address PO BOX 160 WOODBURN, OR 97071  
1717 MOUNT JEFFERSON AVE WOODBURN, OR 97071  
Contact Person NICK WELLMAN  
Telephone 503 982 4188 Fax 503 982 0390 Email NICK@TRIPLETTWELLMAN.COM

The undersigned NICK WELLMAN, VICE PRESIDENT OF SALES (name and title of individual authorized to execute bids and contracts), under penalty of perjury, hereby certifies that he/she is authorized to act on behalf of the applicant for prequalification, TRIPLETT WELLMAN, INC. (name of applicant firm), and that the statements made in this application are true and I acknowledge that any false, deceptive or fraudulent statements on the application or at a hearing will result in the denial of this Contractor Prequalification, and may subject me to charges of false swearing or perjury; should there be any subsequent material reduction in applicant's ability to carry out any project for which applicant desires to submit a bid; applicant will give written notice of such change to the designated officer to whom this application is submitted at least ten days prior to the bid opening and that it is understood that such notice may change the eligibility of applicant to submit the bid.

  
Original Signature of Authorized Representative \_\_\_\_\_ Date 12/5/13

NICK WELLMAN  
Printed name of Authorized Representative \_\_\_\_\_ Date 12/5/13

GENE WELLMAN, NICK WELLMAN, STEVE DUCH, ERIC HALL  
Printed name (s) of person(s) authorized to negotiate contracts \_\_\_\_\_ Date 12/5/13

GENE WELLMAN, NICK WELLMAN, STEVE DUCH, ERIC HALL  
Printed name(s) of person(s) authorized to sign contracts \_\_\_\_\_ Date 12/5/13

ATTACHMENT B Contractor  
Prequalification Submittal

Form 1 - Prime Contractor Experience

1 TRIPLETT WELLMAN, INC. Contractor Submitting

2 Performed AS GENERAL CONTRACTOR:  
(Must be "Yes" to qualify)  Yes  No

PROJECT #1:

3 ENDAVOR ELEMENTARY VANCOUVER WA  
Project Name Project Location City State

4 Total Contract Price of **Construction of a Multi-use building with AV & Sound systems, theatrical elements, lighting and associated wiring and controls** at project completion:

5 \$ 11,630,000 (Must be at least \$3,000,000 to qualify)

6 No # 8/27/07 AUGUST 2008  
Contract Number Award Date Date above Project was Accepted by Owner  
(Must attach copy of award letter or contract signature sheet) (Month/Year) (Must be no earlier than January 2004 to qualify)

7 TIM McCULLAUGH SCOTT BENNETT  
Contractor's Project Manager for Above Project Contractor's On-Site Project Superintendent for Above Project

8 EVERGREEN SCHOOL DISTRICT SUE STEINBRENNER  
Owner for Above Project Owner Contact Name

9 MANAGER OF FACILITIES 360 604 4041  
Owner Contact Title Owner Contact Telephone

10 13501 NE 28th STREET VANCOUVER WA SUSAN.STEINBRENNER@EVERGREENPS.ORG  
Owner Contact Address 98668 Owner Contact E-Mail

PROJECT #2:

11 SOUTH ELEMENTARY SCHOOL SALEM OR  
Project Name Project Location City State

12 Total Contract Price of **Construction of a Multi-use building** at project completion:  
\$ 14,400,000 (Must be at least \$3,000,000 to qualify)

13 50800699 5/3/11 JULY 2012  
Contract Number Award Date Date above Project was Accepted by Owner  
(Must attach copy of award letter or contract signature sheet) (Month/Year) (Must be no earlier than January 2004 to qualify)

14 TIM McCULLAUGH SCOTT BENNETT  
Contractor's Project Manager for Above Project Contractor's On-Site Project Superintendent for Above Project

15 SALEM-KEIZER PUBLIC SCHOOLS CASEY CUNNINGHAM  
Owner for Above Project Owner Contact Name

- 16 PROJECT MANAGER 503 391 1133  
Owner Contact Title Owner Contact Telephone
- 17 3630 STATE STREET SALEM, OR 97301 CUNNINGHAM\_CASEY@SALKEIZ.K12.OR.US  
Owner Contact Address Owner Contact E-mail
- 18 SCOTT BENNETT  
Proposed On-Site Project Superintendent

# ENDEAVOR ELEMENTARY

## ARTICLE 8 ENUMERATION OF CONTRACT DOCUMENTS

§ 8.1 The Contract Documents, except for Modifications issued after execution of this Agreement, are enumerated as follows:

§ 8.1.1 The Agreement is this executed 1997 revised edition of the Standard Form of Agreement Between Owner and Contractor, AIA Document A101-1997.

§ 8.1.2 The General Conditions are the 1997 revised edition of the General Conditions of the Contract for Construction, AIA Document A201-1997.

§ 8.1.3 The Supplementary and other Conditions of the Contract are those contained in the Project Manual dated June 25, 2007, and are as follows

Document	Title	Pages
<u>Exhibit 'B'</u>		

§ 8.1.4 The Specifications are those contained in the Project Manual dated as in Section 8.1.3, and are as follows: (Either list the Specifications here or refer to an exhibit attached to this Agreement.)

Title of Specifications exhibit: Exhibit 'B'

Section	Title	Pages
---------	-------	-------

§ 8.1.5 The Drawings are as follows, and are dated June 25, 2007 unless a different date is shown below: (Either list the Drawings here or refer to an exhibit attached to this Agreement.)

Title of Drawings exhibit: Exhibit 'C'

Number	Title	Date
--------	-------	------

§ 8.1.6 The Addenda, if any, are as follows:

Number	Date	Pages
<u>1</u>	<u>7/17/2007</u>	<u>(128) 8.5 x 11</u>
<u>2</u>	<u>7/24/2007</u>	<u>(52) 8.5 x 11 and (3) 24 x 36</u>
<u>3</u>	<u>7/31/2007</u>	<u>(9) 8.5 x 11</u>

Portions of Addenda relating to bidding requirements are not part of the Contract Documents unless the bidding requirements are also enumerated in this Article 8.

§ 8.1.7 Other documents, if any, forming part of the Contract Documents are as follows:

(List here any additional documents that are intended to form part of the Contract Documents. AIA Document A201-1997 provides that bidding requirements such as advertisement or invitation to bid, Instructions to Bidders, sample forms and the Contractor's bid are not part of the Contract Documents unless enumerated in this Agreement. They should be listed here only if intended to be part of the Contract Documents.)

This Agreement is entered into as of the day and year first written above and is executed in at least three original copies, of which one is to be delivered to the Contractor, one to the Architect for use in the administration of the Contract, and the remainder to the Owner.

OWNER

(Printed name and title)

OWNER

(Printed name and title)

Init.

SOUTH ELEMENTARY

program at all times during the performance of the Contract awarded. Failure to maintain such a program shall constitute a material breach of contract.

IN WITNESS WHEREOF, SALEM-KEIZER SCHOOL DISTRICT 24J and TRIPLETT WELLMAN INC. (hereinbefore called "Contractor") has caused these presents to be signed, by its representative and its Corporate Seal hereunto affixed, as hereinafter attested, all as of the day and year first above written.

OWNER  
SALEM-KEIZER SCHOOL DISTRICT 24J  
Marion County, Oregon

CONTRACTOR:  
TRIPLETT WELLMAN, INC.

By   
Bruce Lathers, Manager Construction Services

By   
Contractor

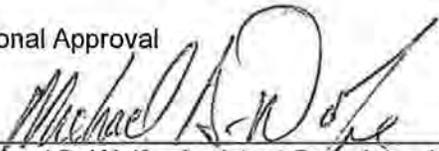
Address: P.O. Box 12024  
Salem, OR 97309-0024

Address: 1717 Mount Jefferson Ave  
Woodburn OR 97071

Date: 5/3/11

Date: 5/10/2011

Additional Approval

By   
Michael D. Wolfe, Assistant Superintendent

Date: 5/5/11

ATTACHMENT B Contractor  
Prequalification Submittal

Form 1 - Prime Contractor Experience

1 TRIPLETT WELLMAN INC. Contractor Submitting

2 Performed AS GENERAL CONTRACTOR :  
(Must be "Yes" to qualify)  Yes  No

PROJECT #1:

3 LLOYD AUDITORIUM VANCOUVER WA  
Project Name Project Location City State

4 Total Contract Price of **Construction of a Multi-use building with AV & Sound systems, theatrical elements, lighting and associated wiring and controls** at project completion:

5 \$ 1,860,800 (Must be at least \$3,000,000 to qualify)

6 2010-279 6 (3-3) 1/27/12 SEPTEMBER 2013  
Contract Number Award Date Date above Project was Accepted by Owner  
(Must attach copy of award letter or contract signature sheet) (Month/Year) (Must be no earlier than January 2004 to qualify)

7 STEVE DUCH SCOTT BENNETT  
Contractor's Project Manager for Above Project Contractor's On-Site Project Superintendent for Above Project

8 STATE OF WASHINGTON DWAYNE HARKNESS  
Owner for Above Project Owner Contact Name

9 SENIOR ARCHITECT / PROJECT MANAGER 360 902 0942  
Owner Contact Title Owner Contact Telephone

10 210 11th AVE SW, SUITE 206 DWAYNE.HARKNESS@DES.WA.GOV  
Owner Contact Address OLYMPIA, WA 98504 Owner Contact E-Mail

PROJECT #2: SITE SUPER: SCOTT BENNETT

~~11 Project Name Project Location City State~~

~~12 Total Contract Price of **Construction of a Multi-use building** at project completion:  
\$ \_\_\_\_\_ (Must be at least \$3,000,000 to qualify)~~

~~13 \_\_\_\_\_  
Contract Number Award Date Date above Project was Accepted by Owner  
(Must attach copy of award letter or contract signature sheet) (Month/Year) (Must be no earlier than January 2004 to qualify)~~

~~14 \_\_\_\_\_  
Contractor's Project Manager for Above Project Contractor's On-Site Project Superintendent for Above Project~~

~~15 \_\_\_\_\_  
Owner for Above Project Owner Contact Name~~

# LLOYD AUDITORIUM

The Contractor further agrees that, from the compensation otherwise to be paid, the Owner may retain the sum of \$500.00 for each consecutive calendar day thereafter that the work remains uncompleted, which sum is agreed upon as the liquidated damages which the Owner will sustain in case of the failure of the Contractor to complete the work in the time stipulated, and this sum is not to be construed as in any sense a penalty.

THIRD: The apprenticeship labor hours required for this project are 15% of the total labor hours. The undersigned agrees to utilize this level of apprentice participation. Voluntary workforce diversity goals for this apprentice participation are identified in the *Instructions to Bidders* and *Supplemental Conditions*.

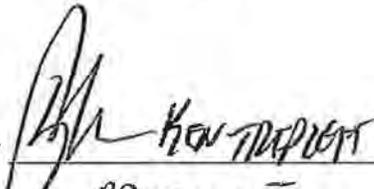
FOURTH: In consideration of the Performance of the Work, herein contained on the part of the Contractor, the Owner hereby agrees to pay the Contractor for said work completed according to the Contract Documents, the sum of \$1,860,800.00 plus 8.4% State Sales Tax consisting of the following:

BASE BID "A"	\$ 1,549,800.00
BASE BID "B"	\$ 269,000.00
ALTERNATE BID NO. A2	\$ 42,000.00
<b>TOTAL CONTRACT AMOUNT</b>	<b>\$ 1,860,800.00</b>

IN WITNESS WHEREOF: The said Department of Enterprise Services, Facilities Division, Engineering & Architectural Services, has caused this Contract to be subscribed in its behalf, and the said Contractor has signed this Contract the day and year first above written.

Contractor:  
Triplitt Wellman, Inc.

Owner:  
Center for Childhood Deafness & Hearing Loss  
acting through the Dept. of Enterprise Services  
Facilities Division,  
Engineering & Architectural Services

By  \_\_\_\_\_

By \_\_\_\_\_

Title PRESIDENT

Nancy K. Deakins, P.E.  
Title Assistant Program Manager

Date 11/27/12

Date \_\_\_\_\_

Washington State Contractor's  
License No. TRIPLWI159LM

Federal Tax Id. No. 93-0835761

UBI. NO. 600 581 274

ATTACHMENT B Contractor  
Prequalification Submittal

Form 1 – Prime Contractor Experience

1 TRIPLETT WELLMAN, INC. Contractor Submitting

2 Performed AS GENERAL CONTRACTOR :  
(Must be "Yes" to qualify)  Yes  No

PROJECT #1:

3 TIMBER RIDGE 3-8 ALBANY OR  
Project Name Project Location City State

4 Total Contract Price of **Construction of a Multi-use building with AV & Sound systems, theatrical elements, lighting and associated wiring and controls** at project completion:

5 \$ 18,078,000 (Must be at least \$3,000,000 to qualify)

6 NO # 3/29/08 AUGUST 2009  
Contract Number Award Date Date above Project was Accepted by Owner  
(Must attach copy of award letter or contract signature sheet) (Month/Year) (Must be no earlier than January 2004 to qualify)

7 TIM MCCULLAUGH GREG YODER  
Contractor's Project Manager for Above Project Contractor's On-Site Project Superintendent for Above Project

8 GREATER ALBANY PUBLIC SCHOOLS ED FITZ-PATRICK  
Owner for Above Project Owner Contact Name

9 PROJECT DIRECTOR / SENIOR ASSOCIATE 503 220 5992  
Owner Contact Title Owner Contact Telephone

10 9600 SW BARNES RD PORTLAND, OR 97225 E FITZPAT@ HEERY.COM  
Owner Contact Address Owner Contact E-Mail

PROJECT #2:

11 JOSEPH GALE ELEMENTARY SCHOOL FOREST GROVE OR  
Project Name Project Location City State

12 Total Contract Price of **Construction of a Multi-use building** at project completion:  
\$ 14,492,200 (Must be at least \$3,000,000 to qualify)

13 RFP 10-272010 3/22/2011 JULY 2012  
Contract Number Award Date Date above Project was Accepted by Owner  
(Must attach copy of award letter or contract signature sheet) (Month/Year) (Must be no earlier than January 2004 to qualify)

14 STEVE DUCH ERIC HALL  
Contractor's Project Manager for Above Project Contractor's On-Site Project Superintendent for Above Project

15 FOREST GROVE SCHOOL DISTRICT TERRY THETFORD  
Owner for Above Project Owner Contact Name

- 16 HEAD OF FACILITIES 503 515 8456  
Owner Contact Title Owner Contact Telephone
- 17 1728 MAIN STREET FOREST GROVE OR 97116 TTHETFORD@FLSD.K12.OR.US  
Owner Contact Address Owner Contact E-mail
- 18 SCOTT BENNETT  
Proposed On-Site Project Superintendent

TIMBER RIDGE 3-8

Addendum Five

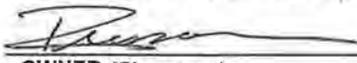
2/8/2008

2

Portions of Addenda relating to bidding requirements are not part of the Contract Documents unless the bidding requirements are also enumerated in this Article 8.

§ 8.1.7 Other documents, if any, forming part of the Contract Documents are as follows:  
(List here any additional documents that are intended to form part of the Contract Documents. AIA Document A201-1997 provides that bidding requirements such as advertisement or invitation to bid, Instructions to Bidders, sample forms and the Contractor's bid are not part of the Contract Documents unless enumerated in this Agreement. They should be listed here only if intended to be part of the Contract Documents.)

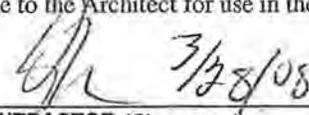
This Agreement is entered into as of the day and year first written above and is executed in at least three original copies, of which one is to be delivered to the Contractor, one to the Architect for use in the administration of the Contract, and the remainder to the Owner.



OWNER (Signature)

Russ Allen, Director of Business and Operations

(Printed name and title)

 3/28/08

CONTRACTOR (Signature)

Ken Triplett, President

(Printed name and title)

JOSEPH GALE

This Agreement is entered into as of the day and year first written above and is executed in at least two original copies of which one is to be delivered to the Contractor and the remainder to the OWNER.

CONTRACTOR:

Triplett Wellman Contractors

Name

*[Signature]* PRES.

Title

3/22/11

Date

OWNER:

Forest Grove School District

Name

*D. R. D.*

Title

DIRECTOR OF BUSINESS  
3-23-2011

Date

**ATTACHMENT B Contractor  
Prequalification Submittal**

**Form 2: QCE # 1  
Theater Rigging**

1 Stagecraft Industries, Inc.  
Prime or proposed Subcontractor performing QCE 1 work.

- 2 Is the Prime or proposed Subcontractor in compliance with the following: Must be a licensed contractor as a theater rigger. Must have experience installing rigging for theaters and pipe grids, not touring stages. Must be bonded and pay BOLI rates. Key staff must be ETCP certified as stage riggers. Must have a drape shop and fabrication. Must have a local warranty support staff, or subcontract with equally qualified local staff.

(Must be "Yes" to qualify)

Yes

No

**Form 2: QCE # 2**  
Sound and AV Systems

**(Minimum 5 Projects Required since January 2009 meeting the requirements given in the Quality Critical Elements of Work section)**

Cascade Sound, Inc. BY WAY OF PORTLAND  
Prime or proposed Subcontractor performing QCE 2 work. ELECTRICAL CONSTRUCTION  
INC.

Has Prime or Subcontractor Above Performed at Least Five Projects for Construction since January 2009 with a sound and AV systems with a construction cost of at least \$50,000?

(Must be "Yes" to qualify)  Yes

No

**PROJECT #1**

Young Life - Washington Family Ranch 1 Muddy Rd  
Project Name Project Location Antelope Or.  
City State

Total Contract Price at Completion: \$ 256,518 (must be at least \$50,000 to qualify)

2977 11/10/09 11/10/09  
Contract Number Award Date Date above Project was Accepted by Owner  
(Must attach copy of award letter or (Month/Year) (Must be no earlier than January 2003 to qualify)  
contract signature sheet)

Mark Maxwell  
Contractor's Project Manager for Above Project

Al Buxton  
Contractor's On-Site Project Superintendent for Above

Young Life  
Owner for Above Project

Chris Marshall  
Owner Contact Name

Owner representative  
Owner Contact Title

541-489-3100  
Owner Contact Telephone  
cmarsshall@wfr-younglife.org  
Owner Contact E-Mail

1 Muddy Rd. Antelope, Or. 97001  
Owner Contact Address

**PROJECT #2**

South Medford High School 1551 Cunningham Ave.  
Project Name Project Location Medford Or.  
City State

Total Contract Price at Completion: \$ 260,486.00 (must be at least \$50,000 to qualify)

291-16-03 12/14/09 12/14/09  
Contract Number Award Date Date above Project was Accepted by Owner  
(Must attach copy of award letter or (Month/Year) (Must be no earlier than January 2003 to qualify)  
contract signature sheet)

Dave Anderson  
Contractor's Project Manager for Above Project

Gene Truman  
Contractor's On-Site Project Superintendent for Above

Medford School District  
Owner for Above Project

Duane Steinhorst  
Owner Contact Name

NTS Director  
Owner Contact Title

541-842-1116  
Owner Contact Telephone

815 S. Catsdale Av. Medford  
Owner Contact Address

duane.steinhorst@medford.k12.or.us  
Owner Contact E-Mail

PROJECT #3

WOU-Health & Wellness Center      345 N. Monmouth St      Monmouth      Or.  
Project Name      Project Location      City      State

Total Contract Price at Completion: \$ 127,616 (must be at least \$50,000 to qualify)

210106-9001      8/1/11      8/1/11  
Contract Number      Award Date      Date above Project was Accepted by Owner  
(Must attach copy of award letter or contract signature sheet)      (Month/Year)      (Must be no earlier than January 2003 to qualify)

Jeff Hamilton  
Contractor's Project Manager for Above Project

Mike Gephart  
Contractor's On-Site Project Superintendent for Above

Western Oregon University  
Owner for Above Project

Nathan Sauer  
Owner Contact Name

Media Services Director  
Owner Contact Title

503-881-0166  
Owner Contact Telephone

345 N. Monmouth St. Monmouth, Or.  
Owner Contact Address

sauer.n@mail.wou.edu  
Owner Contact E-Mail

PROJECT #4

Evergreen Water Park      490 NE Captain Michael King Smith Way      McMinnville      Or.  
Project Name      Project Location      City      State

Total Contract Price at Completion: \$ 184,673 (must be at least \$50,000 to qualify)

210102-9003      7/28/11      7/28/11  
Contract Number      Award Date      Date above Project was Accepted by Owner  
(Must attach copy of award letter or contract signature sheet)      (Month/Year)      (Must be no earlier than January 2003 to qualify)

Rick Hopkins  
Contractor's Project Manager for Above Project

Aaron Martin  
Contractor's On-Site Project Superintendent for Above

Evergreen Aviation  
Owner for Above Project

Phil Jaeger  
Owner Contact Name

Director of Operations  
Owner Contact Title

503-434-4180  
Owner Contact Telephone

500 NE Captain Michael King Smith Way  
Owner Contact Address      McMinnville, Or.

philip.jaeger@sprucegoose.org  
Owner Contact E-Mail

PROJECT #5

Josephine County Courts      500 NW 6th St.      Grants Pass      Or.  
Project Name      Project Location      City      State

Total Contract Price at Completion: \$ 330,493 (must be at least \$50,000 to qualify)

SHERWOOD COMMUNITY CENTER  
BID SET  
NOV 2013

00 43 09  
CONTRACTOR PREQUALIFICATIONS  
PAGE 15 of 20

<u>R02413</u> Contract Number <i>(Must attach copy of award letter or contract signature sheet)</i>	<u>10/26/11</u> Award Date <i>(Month/Year)</i>	<u>10/26/11</u> Date above Project was Accepted by Owner <i>(Must be no earlier than January 2003 to qualify)</i>
<u>Brad Wellstad</u> Contractor's Project Manager for Above Project Project		<u>Nick Larson</u> Contractor's On-Site Project Superintendent for Above
<u>Oregon Judicial Department</u> Owner for Above Project		<u>Tim Wagerle</u> Owner Contact Name
<u>Josephine County - TSS</u> Owner Contact Title		<u>541-476-2309</u> Owner Contact Telephone
<u>500 NW 6th St. Grants Pass, Or.</u> Owner Contact Address		<u>tim.wagerle@ojd.state.or.us</u> Owner Contact E-Mail

Young Life

16.8 Warranty of Action. Each signator, by affixing his or her signature hereto, personally certifies that he or she is authorized to do so by the Charter, Articles of Incorporation, Bylaws, Operating Agreement, governing body, and/or Board of Directors of the entity for which he or she is executing this Agreement, and that his or her signature shall cause this Subcontract to be binding upon such entity.

16.9 Limitation of Liability. It is expressly agreed that the parties shall not be liable for punitive, consequential, or exemplary damages in any action relating to this Agreement, and each party hereto waives its right, if any, to recover punitive, consequential, or exemplary damages in any action or proceeding relating to this Agreement.

**CONTRACTOR:**

Sunwest One, Inc. dba Sunwest Builders

By:   
Title: PRESIDENT  
Dated: 11-10-09

**SUBCONTRACTOR:**

Cascade Sound, Inc

By: Jeff Carroll   
Title: Vice-president  
Dated: 11-6-09

# South Medford High School

CONTRACTOR AND SUBCONTRACTOR HAVE CAREFULLY AND COMPLETELY READ THIS ENTIRE AGREEMENT, UNDERSTAND THEIR RIGHTS AND OBLIGATIONS, AND CERTIFY THAT THEY SIGN HAVING FULL AND COMPLETE AUTHORITY TO BIND THEIR RESPECTIVE COMPANY TO THIS AGREEMENT.

12-14-09

Date

Contractor:

HOGAN & ASSOCIATES CONSTRUCTION, INC.

By: David Andersen

David Andersen

(PRINT NAME)

Its: Vice-President

(TITLE)

12-7-09

Date

Subcontractor:

CASCADE SOUND & STAGE LIGHTING

By: Jeff Carroll

Jeff Carroll

(PRINT NAME)

Its: Vice-President

(TITLE - If other than president or owner, a corporate resolution authorizing signor must be attached.)



# Cherry City Electric

a Division of Morrow-Meadows Corp.

## CHANGE TO SUBCONTRACT WORK ORDER

No. **210106 - 9001**

MAIL INVOICE(S) TO :1596 22ND St. S.E. Salem Or. 97302

CCE CO# 002

SUB CO#

CUSTOMER REF #

SUBCONTRACTOR Cascade Sound & Stage Lighting, Inc.  
P O Box 12097  
Salem, OR 97309

NOTE: THIS NUMBER MUST BE REFERENCED ON ALL RELATED CORRESPONDENCE AND INVOICES

VENDOR # 90158

ATTN:

Jeff Carroll

JOB NAME

WOU Health & Wellness Center

SUBCONTRACTOR DISCIPLINE

PA/Sound

RELATED PROJECT SPECIFICATION SECTIONS

274116

REQUESTED BY: Jeff Hamilton

DATE 6/27/2011

ACTIVITY CODE

6617

NOTE: The terms and conditions of the Master Subcontract Agreement No

90158

Dated

6/5/2008

shall govern this Change to Subcontract Work Order, Unless superseded by attachment hereto:

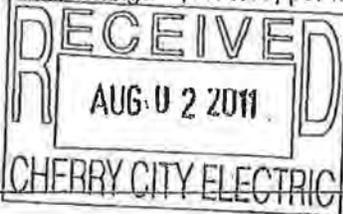
This document provides authorization for this Subcontractor to make the following changes to the work on the above referenced contract

### DESCRIPTION OF CHANGE IN SCOPE

Add:

- 1) Pedestal scope change - \$1,413.00, per memorandum dated 02/10/2011.
- 2) Touch panel move - \$ 390.00, per memorandum dated 02/10/2011.
- 3) Replace iPod dock - \$ 925.00, per memorandum dated 02/10/2011.
- 4) Mixer change - \$ 616.00, per memorandum dated 07/06/2010.

# FULLY EXECUTED



ORIGINAL SUBCONTRACT AMOUNT	\$ 122,922.00
PREVIOUSLY APPROVED CHANGES	\$ 1,350.00
THIS CHANGE AMOUNT	\$ 3,344.00
ADJUSTED SUBCONTRACT TOTAL	\$ 127,616.00

SUBCONTRACTOR QUOTATION ATTACHED

Yes

WORK ORDER DETAILS:

LUMP SUM	XX
TIME AND MATERIALS	
NOT TO EXCEED	
CREDIT	

HOLD RETENTION

Y

RETENTION AMOUNT

5.00%

THE ACCEPTANCE OF THIS CHANGE TO SUBCONTRACT WORK ORDER SHALL CONSTITUTE COMPLETE AND FINAL COMPENSATION FOR ALL WORK ASSOCIATED WITH THIS CHANGE TO SUBCONTRACT WORK ORDER AND SHALL RELEASE CHERRY CITY ELECTRIC FROM ANY AND ALL CLAIMS OR DEMANDS FOR EXTRA WORK, TIME EXTENSIONS, OR CHANGED CONDITIONS OF ANY KIND UP UNTIL THE DATE OF THIS CHANGE TO SUBCONTRACT WORK ORDER. THE WORK IS TO BE PERFORMED SUBJECT TO THE SAME TERMS AND CONDITIONS AS CONTAINED IN OUR ORIGINAL SUBCONTRACT WORK ORDER WITH YOUR FIRM FOR WORK ON THE ABOVE REFERENCED PROJECT. IT IS UNDERSTOOD THAT THE WORK SHALL BE PERFORMED IN ACCORDANCE WITH OUR MASTER SUBCONTRACT AGREEMENT AND THE REVISED PLANS AND SPECIFICATIONS ENUMERATED ABOVE OR IN ACCORDANCE WITH THE ORIGINAL PLANS AND SPECIFICATIONS SUPPLEMENTED BY THE INSTRUCTIONS STATED HERIN.

### ACCEPTED/ACKNOWLEDGED:

Subcontractor Cascade Sound & Stage Lighting, Inc.

BY:

BY:

NAME/TITLE

Jeff Carroll, Vice Pres.

NAME/TITLE

Darrell B. Gish, Director of Purchasing

DATE

8-1-11

DATE

8.02.11

PLEASE CONFIRM ACCEPTANCE BY SIGNING AND MAILING THIS CO IMMEDIATELY TO:  
Cherry City Electric 1596 22nd. St. S.E. Salem Or. 97302-Att Sub Contract Administration



# Cherry City Electric

a Division of Morrow-Meadows Corp.

MAIL INVOICE(S) TO :1596 22nd. St. S.E. Salem Or.97302

## CHANGE TO SUBCONTRACT WORK ORDER

No. **210102 - 9003**

CCE CO# 009

SUB CO#

CUSTOMER REF #

SUBCONTRACTOR Cascade Sound & Stage Lighting, Inc.  
P O Box 12097  
Salem, OR 97309

**NOTE: THIS NUMBER MUST BE REFERENCED ON ALL RELATED CORRESPONDENCE AND INVOICES**

VENDOR # 90158 ATTN: Jeff Carroll

JOB NAME Evergreen Water Park

SUBCONTRACTOR DISCIPLINE PA/Sound

RELATED PROJECT SPECIFICATION SECTIONS

REQUESTED BY: Rick Hopkins DATE 7/21/2011 ACTIVITY CODE 6617

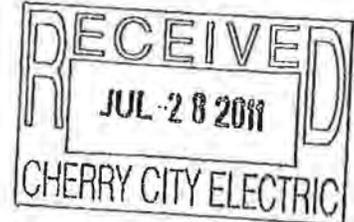
**NOTE: The terms and conditions of the Master Subcontract Agreement No 90158 Dated 6/21/2010 shall govern this Change to Subcontract Work Order, Unless superseded by attachment hereto:**

This document provides authorization for this Subcontractor to make the following changes to the work on the above referenced contract

### DESCRIPTION OF CHANGE IN SCOPE

Add (2) speakers to stairwells per attached quote dated 05/28/2011.

# FULLY EXECUTED



SUBCONTRACTOR QUOTATION ATTACHED

Yes

ORIGINAL SUBCONTRACT AMOUNT	\$ 39,657.00
PREVIOUSLY APPROVED CHANGES	\$ 144,095.00
THIS CHANGE AMOUNT	\$ 921.00
ADJUSTED SUBCONTRACT TOTAL	\$ 184,673.00

WORK ORDER DETAILS:

LUMP SUM	XX
TIME AND MATERIALS	
NOT TO EXCEED	
CREDIT	

HOLD RETENTION RETENTION AMOUNT

Y 5.00%

THE ACCEPTANCE OF THIS CHANGE TO SUBCONTRACT WORK ORDER SHALL CONSTITUTE COMPLETE AND FINAL COMPENSATION FOR ALL WORK ASSOCIATED WITH THIS CHANGE TO SUBCONTRACT WORK ORDER AND SHALL RELEASE CHERRY CITY ELECTRIC FROM ANY AND ALL CLAIMS OR DEMANDS FOR EXTRA WORK, TIME EXTENSIONS, OR CHANGED CONDITIONS OF ANY KIND UP UNTIL THE DATE OF THIS CHANGE TO SUBCONTRACT WORK ORDER. THE WORK IS TO BE PERFORMED SUBJECT TO THE SAME TERMS AND CONDITIONS AS CONTAINED IN OUR ORIGINAL SUBCONTRACT WORK ORDER WITH YOUR FIRM FOR WORK ON THE ABOVE REFERENCED PROJECT. IT IS UNDERSTOOD THAT THE WORK SHALL BE PERFORMED IN ACCORDANCE WITH OUR MASTER SUBCONTRACT AGREEMENT AND THE REVISED PLANS AND SPECIFICATIONS ENUMERATED ABOVE OR IN ACCORDANCE WITH THE ORIGINAL PLANS AND SPECIFICATIONS SUPPLEMENTED BY THE INSTRUCTIONS STATED HERIN.

### ACCEPTED/ACKNOWLEDGED:

Subcontractor Cascade Sound & Stage Lighting, Inc.

BY: Jeff Carroll  
NAME/TITLE

BY: Darrell B. Gish  
NAME/TITLE Darrell B. Gish, Director of Purchasing

DATE 7-26-11

DATE 7.28.11

PLEASE CONFIRM ACCEPTANCE BY SIGNING AND MAILING THIS CO IMMEDIATELY TO:  
Cherry City Electric 1596 22nd. St. S.E. Salem Or. 97302-Att Sub Contract Administration

STATE OF OREGON  
FACILITIES DIVISION  
DEPARTMENT OF ADMINISTRATIVE SERVICES  
1225 FERRY STREET SE U100  
SALEM, OREGON 97301-4281  
Phone: (503) 378-2865  
Fax: (503) 373-7210



October 26, 2011

Mr. Jeff Carroll  
Cascade Sound, Inc.  
PO Box 12097  
Salem OR 97309

RE: ITB NUMBER ITB 107-1888-11  
ITB NAME Josephine County Courts Facilities Audio Visual Improvements

FUNDING NUMBER: 931310/21  
CONTRACT NUMBER: R02413

#### NOTICE TO PROCEED

This letter is to notify you that your firm was the lowest responsive and responsible Offeror meeting all requirements of the qualifications, references, and specifications offering the lowest total price of the based and selected alternates, as indicated in the Pricing Submittal Form in the above referenced procurement. The State of Oregon has received the applicable required insurance certificate, payment and performance bonds of the above referenced procurement and the resultant contract is now fully executed.

You are hereby duly notified and authorized with 'Notice to Proceed' effective **October 26, 2011** with work to the project identified above and as directed by the procurement documents and resultant contract, including but not limited to the specifications and plans.

The State of Oregon has chosen to award the Base Bid, in the amount of \$294,250.00, no alternates on the above referenced procurement were selected for award. The submitted pricing amount, alternates, award and executed contract are for the Total sum of **\$294,250.00**. The executed contract work or amount shall not change without a duly executed Change Order in writing by the State's Authorized Signatory Representative. All work and the indirect management of the work is to be performed in accordance with all contract documents including, but not limited to the Standard and Supplemental General Conditions included in the above referenced procurement documents and resultant contract. The procurement documents, including but not limited to your submitted 'Pricing Form' offer, 'Intent to Award' Notice and this 'Notice to Proceed' letter constitutes the 'Contract'.

During the execution and term of this contract your firm must provide applicable insurance for the coverage indicated in the solicitation and that there shall be no cancellation, termination, material change, or reduction of limits of the insurance coverage without 30 days written notice from the Contractor's insurer to the State. Please be sure to reference and include the following information on any inquiries or questions regarding the invoicing or payments to your company on this project:

The DAS Facilities reference number for the Contract is: R02413

File: 3000.009.16.10 ITB # 107-1888-11  
Authorized pursuant to Delegation 616-11 and Subdelegation 6/17/11

Page 1 of 2

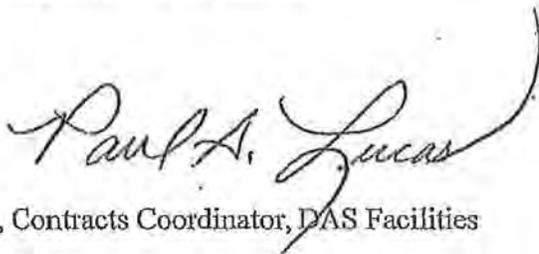
The DAS Facilities reference number for the Funding Source is: 931310/21

It is understood that Substantial Completion shall not be later than **January 12, 2012**, with Final Completion by **January 30, 2012**. Any work added to this Contract by Change Order may include additional time to complete the work and may extend the Substantial and Final Completion dates.

Please contact Brad Wellstead, Project Manager at (503) 701-8099 to discuss any contractual, project design, scheduling or work execution related issues associated with the above referenced contract.

On behalf of the State of Oregon, I wish to take this opportunity to thank you for your interest and effort in participating in our procurement process by submitting a successful response. We are looking forward to your successful completion of the contract.

Sincerely,

A handwritten signature in cursive script that reads "Paul A. Lucas". The signature is written in black ink and is positioned above the typed name of the signatory.

Paul Lucas, Contracts Coordinator, DAS Facilities

c: Brad Wellstead, Project Manager  
Nick Larson, Program Manager  
File

SHERWOOD COMMUNITY CENTER  
 BID SET  
 NOV 2013

00 43 09  
 CONTRACTOR PREQUALIFICATIONS  
 PAGE 16 of 20

### Form 2: QCE # 3

Theatrical, Commercial, or Industrial Lighting and Associated Wiring and Controls

**(Minimum 3 Projects Required since January 2009 meeting the requirements given in the Quality Critical Elements of Work section)**

Portland Electrical Construction, Inc.

Prime or proposed Subcontractor performing QCE 3 work.

Has Prime or Subcontractor Above Performed at Least **Three** Projects for Construction since January 2009 with theatrical lighting and associated wiring and controls with a construction cost of at least \$250,000?

(Must be "Yes" to qualify)

Yes

No

#### PROJECT #1

Ridgeview High School  
 Project Name

Same  
 Project Location

Redmond OR  
 City State

Total Contract Price at Completion: \$ 4,663,650 (must be at least \$250,000 to qualify)

035

4/2010

9/2011

Contract Number

Award Date

Date above Project was Accepted by Owner

(Must attach copy of award letter or contract signature sheet)

(Month/Year)

(Must be no earlier than January 2003 to qualify)

Greg Boen

Contractor's Project Manager for Above Project

Erik Davis

Contractor's On-Site Project Superintendent for Above

Redmond School District

Owner for Above Project

Brett Hudson

Owner Contact Name

Facilities Manager

Owner Contact Title

541-923-5437

Owner Contact Telephone

145 SW Salmon Ave., Redmond

Owner Contact Address

OR, 97756

brett.hudons@redmond.k12.or.us

Owner Contact E-Mail

#### PROJECT #2

Gladstone High School  
 Project Name

Same  
 Project Location

Gladstone OR  
 City State

Total Contract Price at Completion: \$ 2,244,688 (must be at least \$250,000 to qualify)

08007-526

7/2008

10/2009

Contract Number

Award Date

Date above Project was Accepted by Owner

(Must attach copy of award letter or contract signature sheet)

(Month/Year)

(Must be no earlier than January 2003 to qualify)

Greg Boen

Contractor's Project Manager for Above Project

Peter Boen

Contractor's On-Site Project Superintendent for Above

Gladstone School District

Owner for Above Project

Chris Green

Owner Contact Name

Facilities Manager

Owner Contact Title

503-535-9742

Owner Contact Telephone

SHERWOOD COMMUNITY CENTER  
BID SET  
NOV 2013

00 43 09  
CONTRACTOR PREQUALIFICATIONS  
PAGE 17 of 20

12451 SE Fuller Rd., Milwaukie  
Owner Contact Address

greg@gladstone.k12.or.us  
Owner Contact E-Mail

PROJECT #3

Platform Remodel  
Project Name

Battle Ground HS Battle Ground WA.  
Project Location City State

Total Contract Price at Completion: \$ 778,579 (must be at least \$250,000 to qualify)

	<u>7/2008</u>	<u>3/2009</u>
Contract Number <i>(Must attach copy of award letter or contract signature sheet)</i>	Award Date <i>(Month/Year)</i>	Date above Project was Accepted by Owner <i>(Must be no earlier than January 2003 to qualify)</i>

Greg Boen  
Contractor's Project Manager for Above Project  
Project

Erik Davis  
Contractor's On-Site Project Superintendent for Above

Battleground Public Schools  
Owner for Above Project

Kevin Jolma  
Owner Contact Name

Director of Facilities & Ops  
Owner Contact Title

360-885-6527  
Owner Contact Telephone

11104 NE 149th, Brush Prarie  
Owner Contact Address WA, 98606

jolma.kevin@battlegroundps.org  
Owner Contact E-Mail

**Form 2: QCE # 4**

HVAC System with and acoustical rating NC 35 or better

**(Minimum 2 Projects Required since January 2009 meeting the requirements given in the Quality Critical Elements of Work section)**

Robert Lloyd Sheet Metal Inc

Prime or proposed Subcontractor performing **QCE 4** work.

Has Prime or Subcontractor Above Performed at Least **Two** Projects for Construction since January 2004 with an HVAC system with an acoustical rating of NC 35 or better with a construction cost of at least \$200,000?

(Must be "Yes" to qualify)

Yes

No

**PROJECT #1**

Garmin Industries AT Bldg Addition

Salem, OR

Project Name

Project Location

City

State

Total Contract Price at Completion: \$ 859,125 (must be at least \$200,000 to qualify)

02/2007  
Contract Number  
(Must attach copy of award letter or  
contract signature sheet)

Award Date  
(Month/Year)

04/2008  
Date above Project was Accepted by Owner  
(Must be no earlier than January 2003 to qualify)

Art Bennet

Contractor's Project Manager for Above Project  
Above Project

Contractor's On-Site Project Superintendent for

Garmin Industries

Owner for Above Project

Alan Roth

Owner Contact Name

Purchasing/Facilities Manager

Owner Contact Title

503-551-9928

Owner Contact Telephone

2345 Turner Rd SE, Salem, OR 97302

Owner Contact Address

Alan.Roth@Garmin.com

Owner Contact E-Mail

**PROJECT #2**

Corvallis City Hall Project #651400

Corvallis, OR

Project Name

Project Location

City

State

Total Contract Price at Completion: \$ 252,000 (must be at least \$200,000 to qualify)

12/2010  
Contract Number  
(Must attach copy of award letter or  
contract signature sheet)

Award Date  
(Month/Year)

06/2011  
Date above Project was Accepted by Owner  
(Must be no earlier than January 2003 to qualify)

Rick Blackwell

Contractor's Project Manager for Above Project  
Above Project

Contractor's On-Site Project Superintendent for

Owner for Above Project

City of Corvallis

Owner Contact Title

Public Works Department

Owner Contact Address

1245 NE 3rd St, Corvallis, OR 97330

Owner Contact Name

Robert Fenner

Owner Contact Telephone

541-740-9532

Owner Contact E-Mail

Bob.Fenner@Corvallisoregon.gov